

Corrigendum to Notice of the 31st Annual General Meeting

Corrigendum to Notice of the 31st Annual General Meeting of Virinchi Limited ('the Company') had issued Notice dated 20th August, 2020 (AGM Notice) for convening the 31st Annual General Meeting ("AGM") of the shareholders, scheduled to be held on Monday, 28th September, 2020, at 12.30 P.M (IST) through video conferencing (VC) or Other Audio Visual Means (OAVM). The AGM Notice has already been circulated to all the Shareholders of the Company in due compliance with the provisions of the Companies Act, 2013 and read with the Rules made thereunder. Subsequent to the circulation of the AGM Notice and after applying for the BSE in-principle approval, for the proposed preferential allotment of convertible equity warrants and equity shares, on 24th September, 2020, the BSE Ltd issued following observations and suggested the following changes in the Notice and explanatory statement.

1. The "Relevant date" mentioned in the Resolution # 4, 5 and in the explanatory statement for Resolution #4, 5 should be read as 28th August, 2020 instead of 29th August, 2020
2. Details of ultimate beneficiaries with respect to the Minor allottees as mentioned in the Resolution # 4, 5 and in the explanatory statement for Resolution #4, 5 should be read as given in below table:

Sl.No	Name of Proposed Alottee	Ultimate Beneficiary Name
1	Ms. Lopa Mudra Kompella D/o Viswanath Kompella Age:18 yrs	Self
2	Master. Ramakrishna Paramahamsa Kompella S/O Viswanath Kompella Age:15 yrs	Self
3	Ms. Modini Kompella D/o Viswanath Kompella Age:13 yrs	Self



3. The percentage of pre and post preferential issued capital that may be held by proposed allottees as mentioned in the Explanatory Statement for the Resolution # 5

Sl. No.	Name of proposed allottee	Pre preferential Holding	% of Pre preferential share capital	Proposed Issue of Equity Shares	Post Preferential Share capital considering allotment of proposed equity shares (i.e 15,00,000)	% of Post preferential share capital considering Conversion of pending warrants, proposed warrants and allotment of proposed equity shares**
1	Ms. Madhavi Latha Kompella	11,37,300	3.48	2,00,000	3.91	4.83
2	Ms.Lopa Mudra Kompella	1,410,625	4.31	2,00,000	4.71	5.29
3	Master Ramakrishna Paramhansa Kompella	1,570,625	4.80	2,00,000	5.17	5.71
4	Ms. Modini Kompella	1,410,625	4.31	2,00,000	4.71	5.29
5	M/s. P.K.I Solutions Private Limited	635605	1.94	7,00,000	3.90	6.93

% of Post Issue holding -Assuming full conversion of 8,00,000 warrants allotted on 21st May, 2019 and the proposed issue of warrants of 30,00,000 at Resolution No. 4 and the proposed 15,00,000 equity shares at Resolution# 5 of the 31st AGM Notice dated 20th August, 2020.

This corrigendum to the AGM Notice shall form integral part of Notice dated 20th August, 2020 circulated to the shareholders of the Company. Accordingly, all the concerned Shareholders, Stock Exchanges, Depositories, Registrar and Share Transfer Agents, Agencies appointed for E-Voting, other Authorities, Regulators and all other concerned persons are requested to take note of the above corrections. This corrigendum will be available on the Website of the Company, www.virinchi.com besides being communicated to BSE where the shares of the Company are listed.

Place: Hyderabad
Date: 26th September, 2020

By order of the Board of Directors

For Virinchi Ltd

K. Rav

K. Ravindranath Tagore

Company Secretary

M.No. A18894

