



P. MURALI & CO.,

CHARTERED ACCOUNTANTS
6-3-655/2/3, SOMAJIGUDA,
HYDERABAD - 500 082. INDIA

Tel. : (91-40) 2332 6666, 2331 2554
2339 3967, 2332 1470

Fax : (91-40) 2339 2474

E-mail : pmurali.co@gmail.com
info@pmurali.com

Website : www.pmurali.com

Dated: November 23, 2022

To,
The Board of Directors,
Shri Shri Resorts Private Limited
Plot No.156, Road No.5,
Sai Srinivas Nagar Colony,
Dammaiguda, Hyderabad,
Telangana - 500083, India.

Subject: "Net Worth Certificate – Pre and Post Amalgamation" in the proposed Scheme of Amalgamation under Sections 230-232 of the Companies Act, 2013, relevant rules thereunder and SEBI Master Circular SEBI/HO/ CFD/ DIL1/ CIR/P/2021/ 0000000665 dated November 23, 2021

We, **P.Murali & Co, Chartered Accountants**, the Statutory Auditors of **Shri Shri Resorts Private Limited**, (hereinafter referred to as "the Company"), have perused, examined and verified all the documents, papers, books of accounts, financial statements, the proposed **Scheme of Amalgamation of Shri Shri Resorts Private Limited ("Transferor Company") with Virinchi Limited ("Transferee Company") and their respective Shareholders and Creditors** and based on our examination and verification of the aforesaid documents and according to the information and explanation given to us and specific representations received by us from the management of the Company, we do hereby certify that the Pre and Post Amalgamation – Net Worth of Shri Shri Resorts Private Limited is based on unaudited Financial Statements as on 30.09.2022 as under:

Details of NetWorth– Pre Amalgamation (As on 30.09.2022) (unaudited)

S.No.	Particulars	Amount (in Rs)
(a)		
(i)	Paid up share capital	4,70,00,000
(ii)	Free reserves (excluding revaluation reserve)	(33,751,540)
(iii)	Securities Premium Account	-
Total (a)		1,32,48,460
(b)		
(i)	Accumulated Loss	-
(ii)	Balance of deferred revenue expenditure	-
(iii)	Accumulated unprovided depreciation	-
(iv)	Miscellaneous expense and preliminary expenses	-
(v)	Other intangible assets	-
Total (b)		-
(c)	Total (c) - Net Worth = [(a) - (b)]	1,32,48,460





P. MURALI & CO.,

CHARTERED ACCOUNTANTS
6-3-655/2/3, SOMAJIGUDA,
HYDERABAD - 500 082. INDIA

Tel. : (91-40) 2332 6666, 2331 2554
2339 3967, 2332 1470

Fax : (91-40) 2339 2474

E-mail : pmurali.co@gmail.com
info@pmurali.com

Website : www.pmurali.com

Details of NetWorth– Post Amalgamation

The details of post amalgamation net worth is ***Not applicable*** since pursuant to the proposed Amalgamation, the Company will stand dissolved without being wound-up.

This certificate is issued at the request of the Company in relation to the proposed Scheme of Amalgamation under Sections 230-232 of the Companies Act, 2013, relevant rules thereunder and SEBI Master Circular SEBI/HO/ CFD/ DIL1/ CIR/P/2021/ 0000000665 dated November 23, 2021 and this certificate should not be used for any other purpose or distributed or given to any other person or entity without our prior written consent.

For P. Murali & Co

Chartered Accountants

Firm Registration No.: 007257S

M.V. Joshi

Partner

Membership No. 024784

UDIN: 22024784BELOTU3376

Date: November 23, 2022

