

December 21, 2022

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001

Scrip Code: 532372

Dear Sir/Madam,

Subject : The Financial details of the Transferee and Transferor Companies for the previous 3 years as per the Audited Statement of Accounts

Reference : Application under Regulation 37 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for Scheme of Amalgamation of Shri Shri Resorts Private Limited (Transferor Company) with Virinchi Limited (Transferee Company) and their respective Shareholders and Creditors under Sections 230-232 and other applicable provisions of the Companies Act, 2013

Name of the Company: "Shri Shri Resorts Private Limited – Transferor Company" – Standalone Figures

| Particulars | As per Latest Audited Financials (30.09.2022) | As per last Audited Financial Year | (Amount in Rs) | |
|---------------------------|---|------------------------------------|---|--|
| | | | 1 year prior to the last Audited Financial Year | 2 years prior to the last Audited Financial Year |
| | | 2021-2022 | 2020-2021 | 2019-2020 |
| Equity Paid up Capital | 47,000,000 | 4,70,00,000 | 4,70,00,000 | 4,70,00,000 |
| Reserves and Surplus | (33,751,540) | (3,35,69,654) | (3,11,65,109) | (3,15,87,174) |
| Carry forward losses | - | - | - | - |
| Net Worth | 1,32,48,460 | 1,34,30,346 | 1,58,23,860 | 1,54,01,795 |
| Miscellaneous Expenditure | - | - | - | - |
| Secured Loans | - | - | - | - |
| Unsecured Loans | 463,259,238 | 46,22,61,988 | - | - |
| Fixed Assets | 8,105,800 | 81,05,800 | 81,05,800 | 81,05,800 |
| Income from Operations | - | 8,02,327 | 19,79,544 | 16,00,000 |
| Total Income | - | 8,02,327 | 19,79,544 | 16,00,000 |
| Total Expenditure | 1,81,886 | 32,06,872 | 14,09,186 | 11,93,076 |
| Profit before Tax | (181,886) | (24,04,545) | 5,70,358 | 4,06,924 |
| Profit after Tax | (181,886) | (24,04,545) | 4,22,065 | 3,01,123 |
| Cash profit | (181,886) | (24,04,545) | 5,81,389 | 4,06,924 |
| EPS | (0.04) | (0.51) | 0.01 | 0.01 |
| Book value | 2.82 | 2.86 | 3.37 | 3.28 |

CIN No. L72200TG1990PLC011104, Virinchi Ltd. (Formerly Virinchi Technologies Ltd.)

Regd. & Corp. Office : # 8-2-672 / 5 & 6, Road No. 1, Banjara Hills, Hyderabad - 500034, T.S., India. Tel : +91 (40) 4819 9999

Campus : Sy.No. : 121, Behind Hakimpet Airforce Academy, Pothaipally, Hakimpet, Hyd - 14, T.S., India. Tel : +91 8374455002-08.

E-mail : investors@virinchi.com



Name of the Company: "Virinchi Limited – Transferee Company" – Standalone Figures

| Particulars | (Amount in Rs) | | | |
|---------------------------|-----------------------------------|------------------------------------|---|--|
| | As per last Un-Audited Financials | As per last Audited Financial Year | 1 year prior to the last Audited Financial Year | 2 years prior to the last Audited Financial Year |
| | 30.09.2022 | 2021-2022 | 2020-2021 | 2019-2020 |
| Equity Paid up Capital | 83,41,89,680 | 79,32,04,680 | 36,99,35,370 | 32,72,07,340 |
| Reserves and Surplus | 242,25,78,299 | 226,62,63,678 | 248,26,95,051 | 230,94,38,839 |
| Carry forward Losses | - | - | - | - |
| Net Worth | 325,13,33,969 | 3,05,33,93,406 | 285,08,97,770 | 263,29,63,176 |
| Miscellaneous Expenditure | 54,34,010 | 60,74,952 | 17,32,951 | 36,83,003 |
| Secured Loans | 62,02,70,878 | 55,07,27,047 | 48,61,66,568 | 50,93,32,364 |
| Unsecured Loans | - | - | - | 6,15,942 |
| Fixed Assets | 160,20,31,451 | 168,32,51,279 | 177,51,67,985 | 150,61,50,696 |
| Income from Operations | 62,50,35,249 | 126,16,47,685 | 132,95,29,878 | 139,70,37,100 |
| Total Income | 66,94,76,418 | 132,49,75,271 | 137,97,62,788 | 141,02,57,015 |
| Total Expenditure | 59,78,82,988 | 119,46,11,046 | 123,54,39,945 | 118,37,57,777 |
| Profit before Tax | 7,15,93,431 | 13,03,64,225 | 13,05,83,118 | 22,64,99,238 |
| Profit after Tax | 6,18,14,620 | 12,36,70,950 | 8,59,25,937 | 16,85,09,573 |
| Cash Profit | 14,51,46,000 | 30,27,94,121 | 27,07,87,229 | 32,36,62,533 |
| EPS | 0.36 | 1.59 | 2.56 | 5.15 |
| Book value | 39.04 | 38.57 | 77.45 | 81.10 |

K. Rao



Name of the Company: "Virinchi Limited – Transferee Company" – Consolidated Figures

| Particulars | (Amount in Rs) | | | |
|---------------------------|-----------------------------------|------------------------------------|---|--|
| | As per last Un-Audited Financials | As per last Audited Financial Year | 1 year prior to the last Audited Financial Year | 2 years prior to the last Audited Financial Year |
| | 30.09.2022 | 2021-2022 | 2020-2021 | 2019-2020 |
| Equity Paid up Capital | 834,189,680 | 793,204,680 | 36,99,35,670 | 32,72,07,340 |
| Reserves and Surplus | 3,111,705,565 | 2,919,809,433 | 3,38,11,25,861 | 3,41,45,63,009 |
| Carry forward Losses | - | - | - | - |
| Net Worth | 3,895,516,305 | 3,661,956,206 | 3,742,530,639 | 3,730,648,948 |
| Miscellaneous Expenditure | 50,378,940 | 51,057,907 | 85,30,892 | 1,11,21,401 |
| Secured Loans | 1,566,724,654 | 1,650,217,168 | 1,552,742,564 | 1,563,788,414 |
| Unsecured Loans | - | 97,914,314 | 52,123,385 | 10,85,942 |
| Fixed Assets | 4,630,840,394 | 4,895,803,799 | 5,054,770,043 | 3,994,000,793 |
| Income from Operations | 1,548,067,399 | 3,640,056,182 | 3,54,00,79,215 | 3,81,46,19,315 |
| Total Income | 1,560,073,790 | 3,669,392,374 | 3,65,18,64,289 | 3,83,15,57,466 |
| Total Expenditure | 1,572,681,525 | 3,388,261,651 | 3,38,77,71,225 | 3,37,56,82,492 |
| Profit before Tax | (12,607,735) | 281,130,723 | 21,56,31,396 | 45,58,74,974 |
| Profit after Tax | (52,683,160) | 143,053,797 | 2,74,62,868 | 46,46,58,574 |
| Cash Profit | 260,511,986 | 625,794,156 | 509,535,034 | 909,652,169 |
| EPS | -0.65 | 1.84 | 0.82 | 14.20 |
| Book value | 46.70 | 46.17 | 101.17 | 114.01 |

For Virinchi Limited

K. Ravindranath Tagore

K Ravindranath Tagore
Company Secretary
M.No.A18894

