

November 13, 2025

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001
Scrip Code: 532372

To,
National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Symbol: VIRINCHI

Dear Sir/Madam,

Subject : Outcome of the Board Meeting, Un-Audited Financial Results for the Quarter and Half Year ended September 30, 2025

Reference : Regulation 30/33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

With reference to the above cited subject and our letter dated November 04, 2025, we bring to your kind notice that the Board of Directors of the Company at their meeting held today, i.e. **Thursday, November 13, 2025**, *inter-alia*, considered and ***approved the Un-Audited Standalone & Consolidated Financial Results of the Company for the Quarter and Half Year ended September 30, 2025.***

The meeting commenced at 08:00 p.m. and concluded at 08:40 p.m.

This is for your information and records.

Thanking You,

Yours faithfully

For Virinchi Limited

K Ravindranath Tagore
Company Secretary
M.No.A18894

Encl. as above

Virinchi Limited
8-2-672/5&6, 04th Floor, Ilyas Mohammed Khan Estate,
Road No.1, Banjara Hills, Hyderabad-500034
E-mail:investors@virinchi.com CIN: L72200TG1990PLC011104



UN-AUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER & HALF-YEAR ENDED SEPTEMBER 30, 2025

S.No.	Particulars	Rs. in Lacs					
		Quarter Ended			Half-Year Ended		Year Ended
		30.09.2025	30.06.2025	30.09.2024	30.09.2025	30.09.2024	31.03.2025
		Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited
I	Revenue from Operations	4,047.35	4,007.34	3,348.15	8,054.69	6,676.61	13,947.56
II	Other Income	503.98	487.61	385.89	991.59	830.25	1393.77
III	Total Income	4,551.34	4,494.95	3,734.04	9,046.29	7,506.86	15,341.33
IV	Expenses						
	a) Increase/(decrease) in Stock in Trade and WIP	-	-	-	-	-	-
	b) Consumption of Raw Materials	-	-	-	-	-	-
	c) Purchase of Traded Goods	-	-	-	-	-	-
	d) Employees Cost	1,576.92	1,580.35	1,213.30	3,157.27	2,543.15	5,427.34
	e) Depreciation and Amortisation	257.73	269.92	280.38	527.65	577.86	1,113.83
	f) Finance Cost	293.29	413.33	335.95	706.62	630.15	1427.92
	g) Administrative Expenditure	1,463.57	1,330.07	1,328.01	2,793.64	2,647.74	5,367.34
	Total	3,591.51	3,593.67	3,157.64	7,185.18	6,398.90	13,336.43
V	Profit Before Tax & Exceptional Items (III-IV)	959.83	901.28	576.40	1,861.11	1,107.96	2,004.90
	Exceptional Item	-	-	-	-	-	-
	Prior Period Items	-	-	-	-	-	-
VI	Profit Before Tax	959.83	901.28	576.40	1,861.11	1,107.96	2,004.90
VII	Tax Expense						
	a. Current Tax	246.79	238.63	115.99	485.42	195.6	499.61
	b. Deferred tax	(43.68)	49.58	(94.38)	5.90	(188.90)	(98.61)
	Total Tax Expense	203.12	288.21	21.61	491.33	6.70	401.00
	VIII Net Profit After Tax (V-VI)	756.71	613.07	554.79	1,369.78	1,101.26	1,603.90
VIII	Other Comprehensive Income						
	a.Items that will be Reclassified to Profit or Loss (Net of Tax)	-	-	-	-	-	-
IX	Total Other Comprehensive Income (VII+VIII)	756.71	613.07	554.79	1,369.78	1,101.26	1,603.90
X	Paid Up Share Capital (Face value of Rs.10/-) (In lakh Units)	10,264.69	10,264.69	10,179.73	10,264.69	10,179.73	10,264.69
XI	Earnings per Equity Share:						
	1) Basic	0.74	0.60	0.56	1.33	1.10	1.59
	2) Diluted	0.74	0.60	0.56	1.33	1.10	1.59

Place: Hyderabad
Date: 13-11-2025



For Virinchi Limited

M. V. Srinivasa Rao

M. V. Srinivasa Rao
Whole Time Director & CFO
DIN: 00816334

UN-AUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER & HALF-YEAR ENDED SEPTEMBER 30, 2025

S.No.	Particulars	Quarter Ended			Half-Year Ended		Rs. in Lacs
		30.09.2025	30.06.2025	30.09.2024	30.09.2025	30.09.2024	Year Ended
		Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	31.03.2025
I	Revenue from Operations	6,177.26	7,973.66	7,426.72	14,150.92	14,978.69	30,113.03
II	Other Income	5.27	3.08	1.75	8.35	79.55	717.38
III	Total Income	6,182.53	7,976.74	7,428.47	14,159.27	15,058.24	30,830.41
IV	Expenses						
	a) Increase/(decrease) in Stock in Trade and WIP	(104.43)	(59.11)	198.79	(163.54)	267.39	155.64
	b) Consumption of Raw Materials	-	-	-	-	-	-
	c) Purchase of Traded Goods	306.82	304.52	301.61	611.34	632.63	1,270.52
	d) Employees Cost	2,608.31	2,542.23	2,352.53	5,150.54	4,879.14	9,679.67
	e) Depreciation and Amortisation	1,416.78	1,415.69	1,265.65	2,832.47	2,539.74	5,498.60
	f) Finance Cost	803.26	908.10	978.65	1,711.36	1,936.63	3,902.90
	g) Administrative Expenditure	2,309.55	2,578.21	2,170.57	4,887.76	4,625.16	10,086.00
	Total	7,340.29	7,689.64	7,267.80	15,029.93	14,880.69	30,593.33
V	Profit Before Tax & Exceptional Item (III-IV)	-1,157.76	287.10	160.67	-870.66	177.55	237.08
	Exceptional Item	-	-	-	-	-	-
	Prior Period Items	-	-	-	-	-	-
VI	Profit Before Tax	-1,157.76	287.10	160.67	-870.66	177.55	237.08
VII	Tax Expense						
	a. Current Tax	246.79	238.63	192.9	485.42	389.67	642.47
	b. Deferred tax	(37.92)	11.53	(48.95)	(26.39)	(333.68)	(453.80)
	Total Tax Expense	208.88	250.16	143.95	459.04	55.99	188.67
	VIII Net Profit After Tax (V-VI)	(1,366.64)	36.94	16.72	(1,329.70)	121.56	48.41
IX	Minority Interest	(6.86)	(6.34)	(6.15)	(13.20)	(12.12)	(23.99)
X	Other Comprehensive Income						
	a.Items that will be Reclassified to Profit or Loss (Net of Tax)	-	-	-	-	-	-
XI	Total Other Comprehensive Income (VII+VIII+IX)	(1,359.78)	43.28	22.87	(1,316.50)	133.68	72.40
XII	Paid Up Share Capital (Face value of Rs.10/-) (In lakh Units)	10,264.69	10,264.69	10,179.73	10,264.69	10,179.73	10,264.69
XIII	Earnings per Equity Share:						
	1) Basic	(1.32)	0.04	0.02	(1.28)	0.13	0.07
	2) Diluted	(1.32)	0.04	0.02	(1.28)	0.13	0.07

Place: Hyderabad
Date: 13-11-2025



For Virinchi Limited

M. V. Srinivasa Rao
M. V. Srinivasa Rao
Whole Time Director & CFO
DIN: 00816334

Virinchi Limited
8-2-672/5&6, 04th Floor, Ilyas Mohammed Khan Estate,
Road No.1, Banjara Hills, Hyderabad-500034
E-mail:investors@virinchi.com CIN: L72200TG1990PLC011104



STANDALONE CASH FLOW STATEMENT FOR THE HALF-YEAR ENDED SEPTEMBER 30, 2025

				Rs. in Lacs
S.No.	PARTICULARS	As at	As at	As at
		30.09.2025	30.09.2024	31.03.2025
		Un-Audited	Un-Audited	Audited
A	Cash Flow from Operating Activities:			
	Net Profit/ (Loss) before Taxation and Extraordinary Items	1,861.11	1107.96	2,004.90
	Adjustments for:			
	Depreciation	515.84	566.05	1,090.21
	Amortised Expenses	11.81	11.81	23.63
	Interest Expenses	706.62	630.15	1427.92
	Operating Profit before Working Capital Changes	3,095.38	2,315.97	4,546.66
	Working Capital Changes:			
	Trade and Other Receivables including Inventory	705.24	3,308.49	857.79
	Trade and Other Payables	180.79	547.47	-3128.91
	Cash Generated from Operations	3,981.41	6,171.93	2,275.54
	Interest Paid	326.94	256.96	614.65
	Taxation for the year	485.42	195.60	499.61
	Net Cash from Operating Activities	3169.05	5719.37	1161.28
B	Cash Flow from Investing Activities:			
	Purchase of Fixed Assets	(10.80)	(354.97)	(738.68)
	Investment	0.00	(3,370.55)	26.94
	Loans & Advances	(2,791.53)	(3,370.55)	(6,072.88)
	Net Cash Used in Investing Activities	(2,802.33)	(7,096.07)	(6,784.62)
	Cash Flow from Financial Activities:			
	Proceeds from Equity Shares	(0.00)	3,090.86	3,280.81
	Share Warrants and its Forefeitures	-	(630.00)	(735.00)
	Intrest and Finance Cost	(379.69)	(373.19)	(813.29)
	Net Proceeds from Long Term Borrowings	(193.18)	(1,407.16)	3,323.94
	Net Cash Used in Financing Activities	(572.87)	680.51	5,056.46
	Net Increase in Cash and Cash Equivalents	(206.15)	(696.19)	(566.88)
	Cash and Cash Equivalents as at Beginning of the Year	484.92	1,051.80	1,051.80
	Cash and Cash Equivalents as at end of the Period	278.77	355.61	484.92

Place: Hyderabad
Date: 13-11-2025



For Virinchi Limited

M. V. Srinivasa Rao
Whole Time Director & CFO
DIN: 00816334

Virinchi Limited
8-2-672/5&6, 04th Floor, Ilyas Mohammed Khan Estate,
Road No.1, Banjara Hills, Hyderabad-500034
E-mail:investors@virinchi.com CIN: L72200TG1990PLC011104



CONSOLIDATED CASH FLOW STATEMENT FOR THE HALF-YEAR ENDED SEPTEMBER 30, 2025

		Rs. in Lacs		
S.No.	PARTICULARS	As at	As at	As at
		30.09.2025	30.09.2024	31.03.2025
		Un-Audited	Un-Audited	Audited
A	Cash Flow from Operating Activities:			
	Net Profit/ (Loss) before Taxation and Extraordinary Items	(870.66)	177.55	237.08
	Adjustments for:			
	Depreciation	2,765.70	2527.85	5,473.14
	Amortised Expenses	66.77	11.89	25.46
	Interest Expenses	1,711.36	1,936.63	3,902.90
	Operating Profit before Working Capital Changes	3,673.16	4,653.92	9,638.58
	Working Capital Changes:			
	Trade and Other Receivables including Inventory	(1,068.32)	463.30	1,432.89
	Trade and Other Payables	(1,022.93)	(1,794.47)	(1,117.12)
	Cash Generated from Operations	1,581.92	3,322.75	9,954.35
	Interest Paid	437.29	474.49	871.40
	Taxation for the year	485.42	389.67	642.47
	Net Cash from Operating Activities	659.21	2458.59	8440.48
B	Cash Flow from Investing Activities:			
	Purchase of Fixed Assets	(433.07)	(6,489.82)	(7,902.88)
	Investment	34.93	103.26	143.48
	Loans & Advances	17.37	(34.76)	(42.50)
	Net Cash Used in Investing Activities	(380.78)	(6,421.32)	(7,801.90)
	Cash Flow from Financial Activities:			
	Proceeds from Equity Shares & Movement in other Equity	(121.13)	3,135.88	2,757.62
	Increase/(Decrease) in minority interest	(13.20)	(12.12)	(23.99)
	Share Warrants and its Forefeitures	-	(630.00)	(735.00)
	Interest and Finance Cost	(1,274.07)	(1,462.14)	(3,031.50)
	Net Proceeds from Long Term Borrowings	913.73	1,653.53	(832.50)
	Net Cash Used in Financing Activities	(494.67)	2,685.15	(1,865.37)
	Net Increase in Cash and Cash Equivalents	(216.24)	(1,277.58)	(1,226.79)
	Cash and Cash Equivalents as at Beginning of the Year	775.76	2,002.55	2,002.55
	Cash and Cash Equivalents as at end of the Period	559.52	724.97	775.76

Place: Hyderabad
Date: 13-11-2025



For Virinchi Limited

M. V. Srinivasa Rao
Whole Time Director & CFO
DIN: 00816334

Virinchi Limited
8-2-672/5&6, 04th Floor, Ilyas Mohammed Khan Estate,
Road No.1, Banjara Hills, Hyderabad-500034
E-mail:investors@virinchi.com CIN: L72200TG1990PLC011104



STATEMENT OF ASSETS AND LIABILITIES AS AT SEPTEMBER 30, 2025

Rs. in Lacs						
Particulars	Standalone			Consolidated		
	30.09.2025	30.09.2024	31.03.2025	30.09.2025	30.09.2024	31.03.2025
	Un-Audited	Un-Audited	Audited	Un-Audited	Un-Audited	Audited
I. ASSETS						
Non-Current Assets						
Fixed Assets						
Property, Plant and Equipment	10,785.61	11,068.64	10,959.89	32,316.63	35,032.21	33,782.88
Right to use Asset	1,755.45	1,933.97	1,844.71	7,458.50	8,067.07	7,733.33
Capital Work-In-Progress	1,243.63	1,243.63	1,243.63	8,597.75	8,597.75	8,597.75
Intangible Assets	6,415.63	6,599.55	6,657.12	14,755.97	15,296.67	15,347.51
Financial Assets						
Non-Current Investments	6,728.49	6,755.43	6,728.49	128.90	179.10	163.83
Long Term Loans and Advances	31,582.25	26,073.55	28,790.72	502.25	511.93	519.62
Other Non Current Assets	45.66	69.29	57.48	215.25	351.66	281.17
Deferred Tax Asset	-	-	-	-	-	-
Total Non-Current Assets	58,556.71	53,744.06	56,282.04	63,975.25	68,036.39	66,426.09
Current Assets						
Inventories	-	-	-	696.65	421.36	533.12
Trade Receivables	3,248.77	3,546.68	3,178.67	8,777.75	7,304.74	8,119.35
Cash and Cash Equivalents	278.77	355.61	484.92	559.52	724.97	775.76
Short Term Loans and Advances	819.40	2,039.92	1,101.92	6,222.10	7,897.46	6,243.13
Other Current Assets	965.67	1,087.18	1,458.49	2,904.03	2,859.21	2,637.46
Total Current Assets	5,312.61	7,029.39	6,224.00	19,160.05	19,207.74	18,308.82
TOTAL ASSETS = I	63,869.32	60,773.45	62,506.04	83,135.30	87,244.13	84,734.91
II. EQUITY AND LIABILITIES						
Equity						
Equity Share Capital	10,264.69	10,179.73	10,264.69	10,264.69	10,179.73	10,264.69
Other Equity	33,853.84	31,876.42	32,484.06	35,869.21	37,868.53	37,320.04
Non Controlling Interest	-	-	-	(170.53)	(145.46)	(157.33)
Money Received Against Share Warrants	-	105.00	-	-	105.00	-
Total Equity	44,118.53	42,161.15	42,748.75	45,963.37	48,007.80	47,427.40
Liabilities						
Non Current liabilities						
Financial Liabilities						
Borrowings	9,875.25	9,391.54	10,068.43	10,830.75	12,317.52	9,917.02
Defferred Tax Liabilities (Net)	(45.76)	(141.96)	(51.66)	1,149.61	1,296.12	1,175.99
Lease Liability	2,831.61	2,982.19	2,901.58	13,227.96	13,078.54	13,250.03
Long Term Provisions	395.63	354.09	375.91	681.74	615.05	648.97
Total Non Current Liabilities	13,056.73	12,585.86	13,294.26	25,890.06	27,307.23	24,992.01
Current Liabilities						
Financial Liabilities						
Borrowings	3,477.18	3,854.78	3,443.77	5,427.06	6,606.13	6,082.20
Trade Payables & Other Current Liabilities	382.37	235.50	256.44	745.48	994.02	816.01
Provisions	2,834.52	1,936.16	2,762.82	5,109.33	4,328.95	5,417.29
Total Current Liabilities	6,694.07	6,026.44	6,463.03	11,281.87	11,929.10	12,315.50
TOTAL EQUITY & LIABILITIES = II	63,869.32	60,773.45	62,506.04	83,135.30	87,244.13	84,734.91

Place: Hyderabad
Date: 13-11-2025



For Virinchi Limited

M. V. Srinivasa Rao

M. V. Srinivasa Rao
Whole Time Director & CFO
DIN: 00816334

Virinchi Limited

8-2-672/5&6, 04th Floor, Ilyas Mohammed Khan Estate,

Road No.1, Banjara Hills, Hyderabad-500034

E-mail:investors@virinchi.com CIN: L72200TG1990PLC011104



Rs. In Lacs

STANDALONE SEGMENT WISE INFORMATION FOR THE QUARTER AND HALF-YEAR ENDED SEPTEMBER 30, 2025

Particulars	Quarter Ended		Half-Year Ended		Year Ended	
	30.09.2025	30.06.2025	30.09.2024	30.09.2025	30.09.2024	31.03.2025
	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited
Segment Revenue						
SAAS Business	3,865.44	3,813.96	3,240.50	7,679.40	6,429.47	13,337.32
IT Enabled Services	181.92	193.38	107.65	375.30	247.14	610.25
Others	-	-	-	-	-	-
Reconciliation Items	-	-	-	-	-	-
Less: Inter Segment Revenue	-	-	-	-	-	-
Net Sales/Income from Operations	4,047.35	4,007.34	3,348.15	8,054.69	6,676.61	13,947.57
Segment Result (Profit from Ordinary Activities before Interest & Tax)						
SAAS Business	732.76	809.6	515.70	1,542.36	883.15	1,984.12
IT Enabled Services	16.38	17.40	10.76	33.78	24.71	54.92
Others	-	-	-	-	-	-
Reconciliation Items	-	-	-	-	-	-
Total	749.14	827.00	526.46	1,576.14	907.86	2,039.04
Interest Expenditure	293.29	413.33	335.95	706.62	630.15	1,427.92
Other un-allocable Income net off un-allocable Expenditure	503.98	487.61	385.89	991.59	830.25	1,393.78
Total Profit Before Tax	959.83	901.28	576.40	1,861.11	1,107.96	2,004.90

Place: Hyderabad

Date: 13-11-2025

For Virinchi Limited



M. V. Srinivasa Rao

M. V. Srinivasa Rao

Whole Time Director & CFO

DIN: 00816334

Virinchi Limited

8-2-672/5&6, 04th Floor, Ilyas Mohammed Khan Estate,
Road No.1, Banjara Hills, Hyderabad-500034
E-mail:investors@virinchi.com CIN: L72200TG1990PLC011104



Rs. In Lacs

CONSOLIDATED SEGMENT WISE INFORMATION FOR THE QUARTER AND HALF-YEAR ENDED SEPTEMBER 30, 2025

Particulars	Quarter Ended		Half-Year Ended		Year Ended	
	30.09.2025	30.06.2025	30.09.2024	30.09.2025	30.09.2024	31.03.2025
	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited
Segment Revenue						
SAAS Business	3,865.44	3,813.96	3,240.50	7,679.40	6,429.47	13,337.32
IDC & IT Services	631.15	1,170.03	1,505.51	1,801.18	2,979.16	5,729.73
Health Care Services	1,498.75	2,796.30	2,575.85	4,295.05	5,302.16	10,414.98
IT Enabled Services	181.92	193.38	100.05	375.30	247.14	610.25
Payment & Credit Services	-	-	4.79	-	20.75	20.75
Infrastructure and Real Estate Services	-	-	-	-	-	-
Others	-	-	-	-	-	-
Reconciliation Items	-	-	-	-	-	-
Less: Inter Segment Revenue	-	-	-	-	-	-
Net sales/income from Operations	6,177.25	7,973.67	7,426.70	14,150.92	14,978.68	30,113.03
Segment Result (Profit from Ordinary Activities before Interest & Tax)						
SAAS Business	732.76	809.6	515.7	1,542.36	883.15	1,984.12
IDC & IT Services	(378.56)	51.92	719.46	(326.64)	1,319.00	1,859.43
Health Care Services	(639.59)	400.72	(10.69)	(238.87)	(2.82)	(87.90)
IT Enabled Services	16.38	17.40	(8.68)	33.78	(11.89)	(18.19)
Payment & Credit Services	(90.76)	(87.52)	(78.22)	(178.28)	(152.80)	(314.87)
Infrastructure and Real Estate Services	-	-	-	-	-	-
Others	-	-	-	-	-	-
Reconciliation Items	-	-	-	-	-	-
Total	(359.77)	1,192.12	1,137.57	832.35	2,034.64	3,422.59
Interest Expenditure	803.26	908.1	978.65	1,711.36	1,936.63	3,902.90
Other un-allocable Income net off un-allocable Expenditure	5.27	3.08	1.75	8.35	79.54	717.39
Total Profit Before Tax	(1,157.76)	287.10	160.67	(870.66)	177.55	237.08

Place: Hyderabad
Date: 13-11-2025

For Virinchi Limited



M. V. Srinivasa Rao

M. V. Srinivasa Rao
Whole Time Director & CFO
DIN: 00816334

Notes:

1. The above Un-Audited Financial Results for the Quarter and Half Year ended **September 30, 2025** were reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on November 13, 2025.
2. The figures for the quarter ended March 31, 2025 are the balancing figure between the audited figures of the full financial year ended March 31, 2025 and the published year-to-date figures upto the 3rd quarter of respective financial years which were subject to Limited Review by the Statutory Auditor of the Company.
3. The above Un-Audited Financial Results have been prepared in accordance with Indian Accounting Standards (Ind AS) prescribed under Section 133 of Companies Act, 2013 ('The Act') read with relevant rules issued thereunder and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
4. The Consolidated Results include results of all subsidiaries including the main contributing subsidiary companies, viz., Virinchi Health Care Private Limited, KSoft Systems Inc.
5. The Company and its subsidiaries operate in 4 major Segments Viz., SaaS Business (US Fintech), IDC & IT Services, Health Care Services and Payment & Credit Services (India Fintech).
6. The Company has Thirteen(13) subsidiaries, viz., Virinchi Health Care Private Limited, Tyohar Foods Private Limited, Qfund Technologies Private Limited, Virinchi Learning Private Limited, Virinchi Media And Entertainment Private Limited, Tensor Fields Consultancy Services Private Limited, Virinchi Combinatorics And Systems Biology Private Limited, Virinchi Infra And Realty Private Limited, V23 Medical Solutions Private Limited, Virinchi Capital Private Limited, Asclepius Consulting & Technologies Private Limited, Ksoft Systems Inc (USA) & Virinchi Technologies Limited (Canada) and has no associate / joint venture companies as on September 30, 2025.
7. The above financial results are available on the stock exchanges website www.bseindia.com, www.nseindia.com and company's website www.virinchi.com.
8. Previous year's/period's figures are rearranged/ regrouped wherever necessary.

Date: November 13, 2025
Place: Hyderabad



For Virinchi Limited



M.V. Srinivasa Rao
Whole Time Director & CFO
DIN: 00816334

Virinchi Limited (Formerly Virinchi Technologies Limited)

CIN NO. L72200TG1990PLC011104

Registered & Corporate Office Address:

8-2-672/5&6, 4th Floor, Ilyas Mohammed Khan Estate, Road No. 1, Banjara Hills,
Hyderabad - 500 034, Telangana, India, Tel: 91 (40) 4819 9999
Email: investors@virinchi.com

Global Development Centre:

Sy.No: 121, Behind Hakimpet Airforce Academy, Pothaipally,
Hakimpet, Hyderabad - 500 014, Telangana, India, Tel: +91 83744 55003
Email: info@virinchi.com



P. MURALI & CO.,
CHARTERED ACCOUNTANTS
6-3-655/2/3, SOMAJIGUDA,
HYDERABAD - 500 082. T.G, INDIA

Tel. : (91-40) 2332 6666, 2331 2554
(91-40) 2339 3967,
(91-40) 2332 2119, 2331 7032

Email : pmurali.co@gmail.com
pmurali.tax@gmail.com
info@pmurali.com
Website : www.p murali.com

Independent Auditor's Review Report on the Quarterly Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

**Review report to
The Board of Directors
VIRINCHI LIMITED**

We have reviewed the accompanying statement of unaudited standalone financial results of **M/s. VIRINCHI LIMITED** (the "Company") for the quarter ended 30 September, 2025 and for the period from 01 April 2025 to 30 September 2025 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, 'Interim Financial Reporting, ('Ind AS 34,') prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.





P. MURALI & CO.,
CHARTERED ACCOUNTANTS
6-3-655/2/3, SOMAJIGUDA,
HYDERABAD - 500 082. T.G, INDIA

Tel. : (91-40) 2332 6666, 2331 2554
(91-40) 2339 3967,
(91-40) 2332 2119, 2331 7032

Email : pmurali.co@gmail.com
pmurali.tax@gmail.com
info@pmurali.com
Website : www.p murali.com

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Ind AS 34 prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For P. Murali & Co.
Chartered Accountants
FRN: 007257S

Mukund Vijayrao Joshi
Partner
M. No. 024784
UDIN: 25024784BMIYJA2020



Place: Hyderabad
Date: 13-11-2025.



P. MURALI & CO.,
CHARTERED ACCOUNTANTS
6-3-655/2/3, SOMAJIGUDA,
HYDERABAD - 500 082. T.G, INDIA

Tel. : (91-40) 2332 6666, 2331 2554
(91-40) 2339 3967,
(91-40) 2332 2119, 2331 7032

Email : pmurali.co@gmail.com
pmurali.tax@gmail.com
info@pmurali.com
Website : www.pmurali.com

Independent Auditor's Review Report on the Quarterly Unaudited Consolidated Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015, as amended

**Review report to
The Board of Directors
VIRINCHI LIMITED**

We have reviewed the accompanying statement of unaudited consolidated financial results of **VIRINCHI LIMITED** (the "Holding Company") and its subsidiaries (the Holding Company and its subsidiaries together referred to as "the Group"), for the quarter ended 30 September, 2025 and for the period from 01 April 2025 to 30 September 2025 (the "Statement") attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

This Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, 'Interim Financial Reporting, ("Ind AS 34") prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.





P. MURALI & CO.,
CHARTERED ACCOUNTANTS
6-3-655/2/3, SOMAJIGUDA,
HYDERABAD - 500 082. T.G, INDIA

Tel. : (91-40) 2332 6666, 2331 2554
(91-40) 2339 3967,
(91-40) 2332 2119, 2331 7032

Email : pmurali.co@gmail.com
pmurali.tax@gmail.com
info@pmurali.com
Website : www.pmurali.com

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

The Statement includes the results of the following entities:

1. Ksoft Systems Inc
2. Qfund Technologies Private Limited
3. Virinchi Learning Private Limited
4. Virinchi Media & Entertainment Private Limited.
5. Tyohar Foods Private Limited.
6. Virinchi Infra & Reality Private Limited
7. Virinchi Health Care Private Limited
8. Tensor Fields Consultancy Services Private Limited
9. Virinchi Combinatorics & Systems Biology Private Limited
10. V23 Medical Solutions Private Limited
11. Virinchi Capital Private Limited
12. Asclepius Consulting & Technologies Private Limited
(Subsidiary with controlling interest)

Based on our review conducted and procedures performed as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

The accompanying Statement includes unaudited interim financial results and other unaudited financial information in respect of 1 subsidiary (Virinchi Capital Private Limited), in which interim financial results and other financial information before eliminations reflect total assets of (3403.27) Lakhs and the total revenue is (Rs. NIL) and (Rs. NIL) and total net Loss after tax of Rs. (82.71) Lakhs and (163.88) Lakhs and Total Comprehensive loss of Rs. (82.71) Lakhs and (163.88) Lakhs for the quarter ended 30th September, 2025 and for the period from 01 April 2025 to 30 September 2025, respectively, as considered in the consolidated unaudited financial results. These interim financial statements / financial information / financial results have not been reviewed by their auditors.





P. MURALI & CO.,
CHARTERED ACCOUNTANTS
6-3-655/2/3, SOMAJIGUDA,
HYDERABAD - 500 082. T.G, INDIA

Tel. : (91-40) 2332 6666, 2331 2554
(91-40) 2339 3967,
(91-40) 2332 2119, 2331 7032

Email : pmurali.co@gmail.com
pmurali.tax@gmail.com
info@pmurali.com

Website : www.pmurali.com

These unaudited interim financial results and other unaudited financial information have been approved and furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the affairs of these subsidiary is based solely on such unaudited interim financial results and other unaudited financial information.

Our conclusion on the Statement in respect of matters stated above is not modified with respect to our reliance on the financial results certified by the Management.

For P. Murali & Co.
Chartered Accountants
FRN: 007257S

Mukund Vijayrao Joshi
Partner

M.No. 024784

UDIN: 25024784BMLYJB4876



Place: Hyderabad

Date: 13-11-2025.